

UNITED STATES DISTRICT COURT
DISTRICT OF MASSACHUSETTSFILED
CLERK'S OFFICE

C.A. NO. 04-10368-WGM A 11:08

BLACKSMITH INVESTMENTS, LLC,)
Plaintiff)
v.)
OCEAN STEEL & CONSTRUCTION,)
LTD. and YORK STEEL, INC.)
Defendants)
)

OFFER OF JUDGMENT

U.S. DISTRICT COURT
OF MASS.

Pursuant to Fed. R. Civ. P. 68, Defendant Ocean Steel & Construction LTD offers judgment in the amount of one hundred twenty five thousand dollars (\$125,000.00). This Offer of Judgment, if accepted, is intended to resolve this case in its entirety and therefore if accepted will resolve all claims against all Defendants.

Dated: December 9, 2005

OCEAN STEEL & CONSTRUCTION, LTD.,
By its attorneys,


 Paul F. Lynch (BBO# 557605)
 CAROLAN & GREELEY
 65 Franklin Street, Fifth Floor
 Boston, MA 02110-1303
 (617) 348-2900
CERTIFICATE OF SERVICE

I, Paul F. Lynch, hereby certify that on December 9, 2005 I caused a copy of the within Offer of Judgment to be served upon Plaintiff Blacksmith Investments, LLC by mailing a copy of same, by first class mail, postage prepaid, to Guy Guarino, Esq. at 72 Country Club Way, Ipswich, MA 01938 and by Facsimile (facsimile no. (978) 356-9289).


 Paul F. Lynch